

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Rachel Mason

No. of Company: 1532736

Liquidators' Further Report

Apex Capital Limited (In Liquidation)

For the period 14 June 2008 to 4 December 2008

Introduction

Apex Capital Limited was placed into voluntary liquidation in Auckland on 5 December 2007 and Jeffrey Philip Meltzer and Rachel Karen Mason were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 14 June 2008 to 4 December 2008.

Schedule of Receipts and Payments

A schedule of receipts and payments is attached.

Asset Realisations and Distributions

There were no realisations or distributions for this period.

Outstanding Matters

We are waiting for the completion of a related company liquidation, before this liquidation can be finalised.

Please contact Rachel Mason of this office should you require any further information.

Dated this 22nd day of January 2009

R K Mason
Liquidator



Apex Capital Limited (In Liquidation)

Receipts and Payments

For the period 14 June 2008 to 4 December 2008

	\$
Receipts	NIL
Payments	NIL
Funds on Hand	<u>NIL</u>