

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Arron Heath

Company Number: 72516

Liquidators' Further Report

Victor Industries Limited (In Liquidation)

For the period 17 March 2011 to 16 September 2011

Introduction

Victor Industries Limited was placed into voluntary liquidation in Auckland on 16 March 2011 when Arron Heath and Michael Lamacraft of Meltzer Mason Heath were appointed joint and several Liquidators.

On 8 March 2010, Kerryn Downey and Andrew Grenfell had been appointed Receivers and Managers of the company.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 17 March 2011 to 16 September 2011.

Schedule of Receipts and Payments

There were no receipts and no payments during the period covered by this report.

Asset Realisations

No assets were realised during the period covered by this report.

Dividends

No dividends were paid during the period covered by this report.

Liquidators' Investigations

The brief review undertaken by the Liquidators has not revealed any matters requiring further investigation. No matters have been referred to the Liquidators for investigation. No further investigations are planned.

Outstanding Matters

The company's receivership ended on 29 August 2011. The Liquidators are now in a position to finalise the Liquidation and the necessary procedures will be commenced in due course.

Jeff Meltzer

Karen Mason

Arron Heath



Please contact Arron Heath of this office should you require any further information.

Dated this 19th day of September 2011

A. Heath.

A Heath
Liquidator