

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Rachel Mason

No. of Company: 1394280

Liquidators' Fourth Report

Triumph Group Holdings 2003 Limited (In Liquidation)

For the period 12 November 2009 to 11 May 2010

Introduction

Triumph Group Holdings 2003 Limited was placed into voluntary liquidation in Auckland on 12 November 2008 and Karen Betty Mason and Jeffrey Philip Meltzer were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 12 November 2009 to 11 May 2010.

Schedule of Receipts and Payments

A schedule of receipts and payments for this period is attached.

Asset Realisations

The Liquidators have received interest on funds held.

Distributions

No distributions to creditors have been made during this period.

Outstanding Matters

The Liquidators are finalising realisations of the company's assets.

Please contact Rachel Mason of this office should you require any further information.

Dated this 15th day of June 2010



K B Mason
Liquidator

Jeff Meltzer

Karen Mason

Arron Heath



Triumph Group Holdings 2003 Limited (In Liquidation)

Receipts and Payments

For the period 12 November 2009 to 11 May 2010

	\$
Opening Balance	12,458
Receipts	
Interest Received	177
Payments	Nil
Funds on Hand	<u>12,635</u>

Notes: The funds held are subject to further costs of winding up.