

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Rachel Mason

No. of Company: 1595339

Liquidators' Second Report

Tasman Goldfields Otago Limited (In Liquidation)

For the period 17 February 2010 to 16 August 2010

Introduction

Tasman Goldfields Otago Limited was placed into voluntary liquidation in Auckland on 17 February 2010 and Karen Betty Mason and Rachel Mason were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 17 February 2010 to 16 August 2010.

Schedule of Receipts and Payments

A schedule of receipts and payments for this period is attached.

Asset Realisations and Distributions

The Liquidators have not made any realisations or distributions during this period.

Outstanding Matters

The Liquidators are dealing with liquidation matters on several related companies, and this liquidation will be completed in conjunction with those other liquidations.

Please contact Rachel Mason of this office should you require any further information.

Dated this 7th day of September 2010



R K Mason
Liquidator

Jeff Meltzer

Karen Mason

Arron Heath

Tasman Goldfields Otago Limited (In Liquidation)

Receipts and Payments

For the period 17 February 2010 to 16 August 2010

	\$
Receipts	Nil
Payments	Nil
Funds on Hand	<u>Nil</u>