

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Lloyd Hayward

Company Number: 828722

Liquidators' Further Report

Rogers Earthmoving Limited (In Liquidation)

For the period to 6 January 2012

Introduction

Rogers Earthmoving Limited was placed into voluntary liquidation in Auckland on 6 July 2011 and Jeff Meltzer and Lloyd Hayward were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period to 6 January 2012

Schedule of Receipts and Payments

There have been no receipts and no payments during the period.

Asset Realisations

There have been no realisations during the period

Dividends

The company is liable to a secured creditor by way of guarantee to liabilities of Rogers Civil Infrastructure Limited (In Liquidation). The secured creditor is facing a significant shortfall and we therefore do not expect that there will be any funds available for distribution to unsecured creditors.

Liquidators' Investigations

These are continuing.

Outstanding Matters

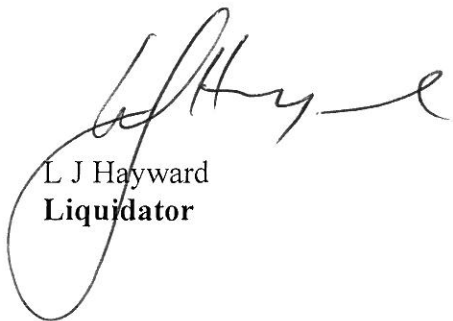
The company is part of a group of companies associated with Rogers Civil Infrastructure Limited (In Liquidation). The liquidation will remain open until all matters related to the liquidation of the companies are completed.

Jeff Meltzer
Karen Mason
Arron Heath



Please contact Lloyd Hayward of this office should you require any further information.

Dated this 24th day of January 2012



L J Hayward
Liquidator