

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Karen Mason

No. of Company: 1947999

Liquidators' Second Report

Omegacorp Limited (In Liquidation)

For the period 19 November 2010 to 18 May 2011

Introduction

Omegacorp Limited was placed into voluntary liquidation in Auckland on 19 November 2010 and Karen Betty Mason and Rachel Mason were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 19 November 2010 to 18 May 2011.

Schedule of Receipts and Payments

A schedule of receipts and payments for this period is attached.

Asset Realisations

The Liquidators have received the company's bank account proceeds, as well as credit of a pre-liquidation overpayment of a loan.

Distributions

No distributions have been made during this period.

Outstanding Matters

The Liquidators are making arrangements with a judgment debtor to repay in instalments.

Please contact Karen Mason of this office should you require any further information.

Dated this 16th day of June 2011



K B Mason
Liquidator

Jeff Meltzer

Karen Mason

Arron Heath



Omegacorp Limited (In Liquidation)

Receipts and Payments

For the period 19 November 2010 to 18 May 2011

	\$
Receipts	
Proceeds of pre-liquidation bank account	565
Credit of pre-liquidation overpayment of loan	862
	<hr/> 1,427
Payments	Nil
Funds on Hand	<hr/> <hr/> 1,427

Notes: The funds held are subject to further costs of winding up.