

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Karen Mason

No. of Company: 1405161

Liquidators' Second Report

Miracle Investments Limited (In Liquidation)

For the period 30 September 2009 to 29 March 2010

Introduction

Miracle Investments Limited was placed into voluntary liquidation in Auckland on 30 September 2009 and Karen Betty Mason and Jeffrey Philip Meltzer were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 30 September 2009 to 29 March 2010.

Schedule of Receipts and Payments

A schedule of receipts and payments for this period is attached.

Asset Realisations

The Liquidators have collected ongoing reparation debtors.

Distributions

No distributions have been made during this period.

Outstanding Matters

The Liquidators are waiting for the Inland Revenue Department to complete an investigation.

Please contact Karen Mason of this office should you require any further information.

Dated this 5th day of May 2010

K B Mason
Liquidator

Jeff Meltzer

Karen Mason

Arron Heath



CHARTERED
ACCOUNTANTS



Miracle Investments Limited (In Liquidation)

Receipts and Payments

For the period 30 September 2009 to 29 March 2010

| | \$ |
|----------------------|-----------------|
| Receipts | |
| Reparation Debtor | 200 |
| Interest Received | 13 |
| GST Income | 363 |
| | <hr/> 576 |
| Payments | |
| Bank Fees | 1 |
| GST Expense | 363 |
| | <hr/> 364 |
| Funds on Hand | <hr/> <hr/> 212 |

Notes: The funds held are subject to further costs of winding up.