

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Karen Mason

No. of Company: 1356598

Liquidators' Third Report

Lamos Investments Limited (In Liquidation)

For the period 28 February 2010 to 27 August 2010

Introduction

Lamos Investments Limited was placed into voluntary liquidation in Auckland on 28 August 2009 and Jeffrey Philip Meltzer and Karen Betty Mason were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 28 February 2010 to 27 August 2010.

Schedule of Receipts and Payments

A schedule of receipts and payments for this period is attached.

Asset Realisations and Distributions

No realisations or distributions have been made during this period.

Outstanding Matters

Retention funds are presently held in a Solicitor's Trust Account that relate to the final development undertaken by the company. The Liquidators are waiting for these funds to be released by the Solicitor in conjunction with other parties.

Please contact Karen Mason of this office should you require any further information.

Dated this 6th day of September 2010



K B Mason
Liquidator

Jeff Meltzer

Karen Mason

Arron Heath

Lamos Investments Limited (In Liquidation)

Receipts and Payments

For the period 28 February 2010 to 27 August 2010

	\$
Opening Balance	12,614
Receipts	
Interest Received	113
GST Income	123
	<u>235</u>
Payments	
Return of GST Refund incorrectly refunded	12,849
Funds on Hand	<u>Nil</u>

Notes: The funds held are subject to further costs of winding up.