

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Karen Mason

No. of Company: 1262623

Liquidators' Second Report

Heron Family Trust Limited (In Liquidation)

For the period 3 September 2008 to 2 March 2009

Introduction

Heron Family Trust Limited was placed into liquidation by the High Court at Auckland on 3 September 2008 and Karen Betty Mason and Jeffrey Philip Meltzer were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 3 September 2008 to 2 March 2009.

Schedule of Receipts and Payments

A schedule of receipts and payments for this period is attached.

Asset Realisations and Distributions

The Liquidators have not made any asset realisations or distributions during this period.

Liquidators' Investigations

The Liquidators are currently in correspondence with the company's Director as to the company's history and operations. The results of these investigations will determine whether any funds are recoverable for the creditors of the company.

Please contact Karen Mason of this office should you require any further information.

Dated this 7th day of April 2009

K B Mason
Liquidator

Jeff Meltzer

Karen Mason

Arron Heath

Heron Family Trust Limited (In Liquidation)

Receipts and Payments

For the period 3 September 2008 to 2 March 2009

	\$
Receipts	NIL
Payments	NIL
Funds on Hand	<u>NIL</u>