

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Karen Mason

No. of Company: 1842604

Liquidators' Third Report

Haven Group Limited (In Liquidation)

For the period 28 February 2010 to 27 August 2010

Introduction

Haven Group Limited was placed into voluntary liquidation in Auckland on 28 August 2009 and Jeffrey Philip Meltzer and Karen Betty Mason were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 28 February 2010 to 27 August 2010.

Schedule of Receipts and Payments

A schedule of receipts and payments for this period is attached.

Asset Realisations and Distributions

No assets have realised and no distributions have been made during this period.

Outstanding Matters

The Inland Revenue conducted an audit into the company's taxation affairs, and no issues arose. On that basis, the Liquidators will now complete the Liquidation.

Please contact Karen Mason of this office should you require any further information.

Dated this 6th day of September 2010



K B Mason
Liquidator

Jeff Meltzer

Karen Mason

Arron Heath

Haven Group Limited (In Liquidation)

Receipts and Payments

For the period 28 February 2010 to 27 August 2010

	\$
Receipts	NIL
Payments	NIL
Funds on Hand	<u>NIL</u>