

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Mike Lamacraft

Liquidators' Final Report

Section 257 (1) of the Companies Act 1993

Halmstad No 2 Limited (In Liquidation)

Halmstad No 2 Limited was placed in liquidation by a Resolution of Members dated 22 July 2011.

Jeffrey Philip Meltzer and Michael Lamacraft were appointed Liquidators of the company.

The liquidation of the company is now complete. No Realisations or Distributions were made.

The Liquidators report to the Creditors that:

1. As stated in our first report to creditors the Liquidators confirmed that the company had no assets.

The company is now ready to be removed from the register.

General Comments

The Liquidators will now advertise Notice of Intention to have the company removed from the register as per section 318 of the Companies Act 1993. The advertisement will appear in the New Zealand Gazette and The New Zealand Herald.

The attention of all creditors or shareholders is drawn to section 321 of the Companies Act 1993 which provides that where public notice is given of an intention to remove a company from the register any person may send or deliver to the Registrar, not later than the date specified in the notice, an objection to the removal on any one or more of the following grounds:

- (a) That the company is still carrying on business or there is other reason for it to continue in existence; or
- (b) That the company is a party to legal proceedings; or
- (c) That the company is in receivership, or liquidation, or both; or

Jeff Meltzer
Karen Mason
Arron Heath

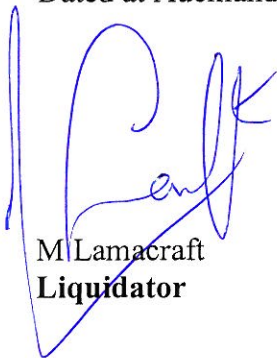


- (d) That the person is a creditor, or a member, or a person who has an undischarged claim against the company; or
- (e) That the person believes that there exists, and intends to pursue, a right of action on behalf of the company under Part IX of the Companies Act 1993; or
- (f) That for any reason, it would not be just and equitable to remove the company from the Register.

Note: Section 321(2) of the Companies Act 1993 provides that a claim by a creditor against a company is not an "undischarged claim" if the claim has been paid in full or in part by a receiver or liquidator in the course of a completed receivership or liquidation.

The date by which objection must be lodged with the Registrar is 31 January 2012.

Dated at Auckland this 9th day of December 2011.



M Lamacraft
Liquidator

**Statement pursuant to s257 of the Companies Act 1993
of Realisations and Distributions in the Liquidation of
Halmstad No 2 Limited (In Liquidation)**

<i>Particulars of Realisation</i>	<i>As Per Statement of Affairs \$</i>	\$
Total Realisations		<u>NIL</u>

<i>Particulars of Distribution</i>	\$
Total Distributions	<u>NIL</u>