

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Lloyd Hayward

No. of Company: 1601627

Liquidators' Further Report

Forum Select Auburn Limited (In Liquidation)

For the period to 13 May 2010

Introduction

Forum Select Auburn Limited was placed into voluntary liquidation in Auckland on 14 May 2009 and Jeff Meltzer and Lloyd Hayward were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period to 13 May 2010

Schedule of Receipts and Payments

There have been no receipts and no payments during the period.

Asset Realisations

There have been no asset realisations during the period.

Dividends

At this time the Liquidators do not expect that there will be a distribution to unsecured creditors.

Liquidators' Investigations

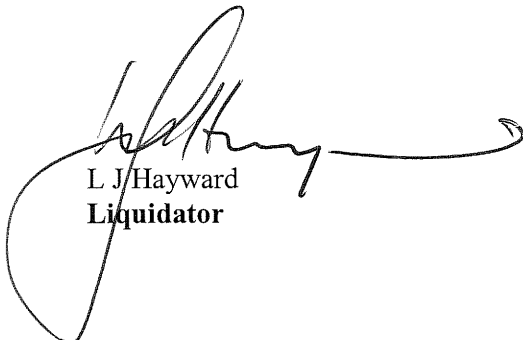
Please refer to our report of 9 November 2009 for commentary.

Outstanding Matters

There are no outstanding matters.

Please contact Lloyd Hayward of this office should you require any further information.

Dated this 16th day of June 2010



L J Hayward
Liquidator

Jeff Meltzer

Karen Mason

Arron Heath

