

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Rachel Mason

No. of Company: 1237832

Liquidators' Further Report

DSP Group Limited (In Liquidation)

For the period 20 April 2009 to 19 October 2009

Introduction

DSP Group Limited was placed into voluntary liquidation in Auckland on 20 October 2008 and Karen Betty Mason and Jeffrey Philip Meltzer were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 20 April 2009 to 19 October 2009.

Schedule of Receipts and Payments

A schedule of receipts and payments for this period is attached.

Asset Realisations and Distributions

The Liquidators have not made any asset realisations or distributions during this period.

Outstanding Matters

The Liquidators are waiting for the company's taxation position to be finalised.

Please contact Rachel Mason of this office should you require any further information.

Dated this 13th day of November 2009

K B Mason
Liquidator

Jeff Meltzer

Karen Mason

Arron Heath



DSP Group Limited (In Liquidation)

Receipts and Payments

For the period 20 April 2009 to 19 October 2009

	\$
Receipts	NIL
Payments	NIL
Funds on Hand	<u>NIL</u>