

Meltzer Mason Heath

Chartered Accountants practising as insolvency specialists

Refer to: Rachel Mason

No. of Company: 1164663

Liquidators' Further Report

Aubergine Holdings Limited (In Liquidation)

For the period 20 October 2008 to 19 April 2009

Introduction

Aubergine Holdings Limited was placed into voluntary liquidation in Auckland on 20 October 2008 and Karen Betty Mason and Jeffrey Philip Meltzer were appointed joint and several Liquidators.

In accordance with section 255 of the Companies Act 1993 the Liquidators are obliged to report to all creditors and shareholders on the conduct of the liquidation during the preceding six months. This report covers the period 20 October 2008 to 19 April 2009.

Schedule of Receipts and Payments

A schedule of receipts and payments for this period is attached.

Asset Realisations and Distributions

The Liquidators have not made any asset realisations or distributions during this period.

Outstanding Matters

The Liquidators should be in a position to finalise the liquidation in the near future.

Please contact Rachel Mason of this office should you require any further information.

Dated this 25th day of May 2009

K B Mason
Liquidator

Jeff Meltzer

Karen Mason

Arron Heath



Aubergine Holdings Limited (In Liquidation)

Receipts and Payments

For the period 20 October 2008 to 19 April 2009

	\$
Receipts	NIL
Payments	NIL
Funds on Hand	<u>NIL</u>